

Date Contacted _____

NEW CLIENT INFORMATION

Date Offered _____

Name _____ Home Phone # _____

Address _____ Work Phone # _____

City _____ State _____ Zip _____ Pager Phone # _____

Birth Date _____ Age _____ Driv Lic _____

Race (or ethnic grp) _____ Education Completed _____

Employer/address _____ Approx inc _____

Referred By (name & address) _____ Relig _____

Others in Home (Name) (Relationship) (Age) (Employer or School)

Nearest Relatives (Name) (Relationship) (Address) (Phone #)

Medical History (Major Illnesses and Surgeries, Hospitalizations, Previous Therapy) _____

(Children & Adolescents) Developmental history. Detail significant findings in speech, hearing, vision, motor developm & functioning, immunizations, intellectual functioning, learning ability, peer relations, environmental surroundings, prenatal exposure to alcohol, tobacco, or other drugs, and direct use of alcohol, tobacco, or other drugs. ___ All developmental milestones & functions within normal range. Or Signif finding in above (cont on reverse) _____

Current Medications Dose/Frequency Prescribing Physician & Phone

Other Medications During Previous Six Months (include dose and frequency): _____

History of Allergies/Adverse Reactions/Ineffective Meds _____

Notify in Case of Emergency _____ Phone _____

Family Physician & Phone _____

Primary Ins _____ Eff Date _____ Name, relshp of Insured _____

Group _____ Plan/Service Code _____ Contract/ID # _____

Deductible _____ Copay _____ Annual Max (\$ or # of Sessions) _____

Ins. Co. Billing Address & Phone # _____

Secondary Ins _____ Eff Date _____ Name, relshp of insured _____

Group _____ Plan/Service Code _____ Contract/ID # _____

Deductible _____ Copay _____ Annual Max (\$ or # of Sessions) _____

Ins. Co. Billing Address & Phone # _____

Evaluator/Therapist _____ Fee _____ Dx _____